

Erzsébet Tóth-Czifra Open Science Officer





DESIR Winter School, Lisbon, 10.12.2019

With special thanks to: Laurent Romary, Jennifer Edmond, Toma Tasovac, Ulrike Wuttke and Paola Masuzzo.



We no longer produce only scholarly outputs that can be placed on a bookshelf









data, code, enrichments, data provenance, versioning



source materials





"Research data are first-class citizens in science and scholarship." (Paola Masuzzo)

DARIAH-EU

DARIAH-EU Data in the arts and humanities: still a dirty word?

Digital Research Infrastructure for the Arts and Humanities



Humanists out there, specifically non-digital humanists: If someone were to call the sources you use "data," what would your reaction be? If you don't consider your sources data, what makes them different?

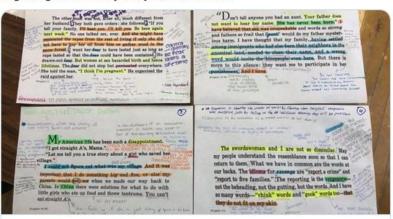
7:50 PM · Oct 31, 2018 from Los Angeles, CA · Twitter Web Client

54 Retweets 170 Likes



Danica Savonick @DanicaSavonick · Nov 1, 2018

I call it data in the second sentence of this post! More when teaching close reading to students than discussing with colleagues. For undergrads just beginning close literary analysis, it works well.



Collaborative Close Reading

Close reading - observing the stylistic details of a text in order to analyze



https://twitter.com/miriamkp/status/1057706465866133



Running order

1. Introduction to Research Data Management Identifying humanities research data

Exercise: What are your data?

Why do we care, why should we care?

The FAIR principles

2. Data management good practices in the research workflow

1. Data reuse and data collection

Exercise: How do we find data for reuse?

Exercise: Data citation

2. Data processing and analyzing

3. Data sharing, storing and publication

Exercise: The networked publication

Exercise: How to find a suitable repository for your research?

Discussion: Pick a statement.



Image source: Pixabay, CC0.



What do you see?

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What do you see?

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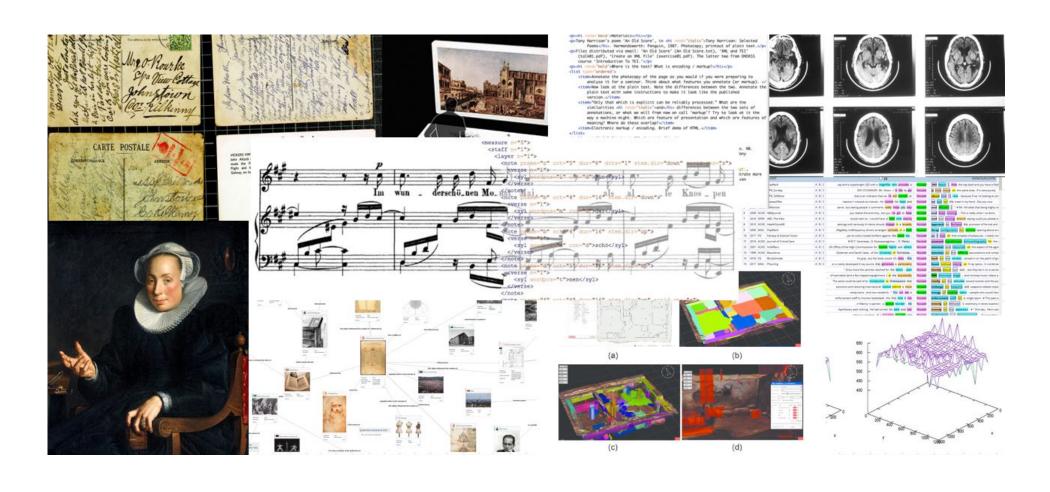


What all this tells us about the nature of research data in the humanities?

- Multilingualism.
- Humanities research lives from enrichment of data (layers of interpretation) □ data curation happens in a continuum: the way cultural heritage resources are made available form a continuum with layers of analysis based on them.
- Problematic to distinguish between primary data (raw data) and secondary data.
- Access to machine readable artifacts and digital collections is crucial
- **Shared ownership** between data creators, data curators and the human subjects, researchers, Cultural Heritage Institutions and publishers.
- Layers of analysis are separated by institutional and infrastructural silos and only in the rarest cases can they stay connected with each other.
- Humanities are a **very broad research discipline**, many specific research contexts, but also increasingly interdisciplinary research.



What are we talking about when talking about humanities data?





From manuscripts to innovative and unexpected ways to access history



Transcription Desk

Blog

About Us

People

Welcome to Transcribe Bentham!

By Louise Seaward, on 6 December 2017

UCL Home » / Transcribe Bentham »



Jeremy Bentham

'Many hands make light work. Many hands together make merry work', wrote the philosopher and reformer, Jeremy Bentham (1748 – 1832) in 1793.

In this spirit, we cordially welcome you to Transcribe Bentham, a double award-winning collaborative initiative which is crowdsourcing the transcription of Bentham's previously unpublished manuscripts.

Anyone can start transcribing at our Transcription Desk. Your transcripts will contribute to the production of Bentham's *Collected Works* and preserve Bentham's writings into the future.

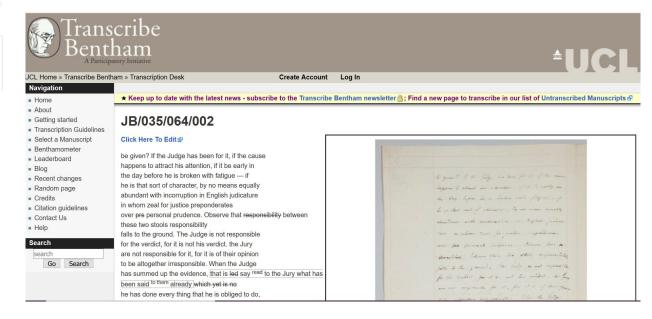
Recent Posts

- Transcription Update 22 November 2019
- Transcription Update 31 October 2019
- Transcription Update 30 September 2019
- Preliminary download of Jeremy Bentham, Writings on Political Economy, Volume IV: Circulating Annuities and other writings on National
- Transcription Update 30 August 2019
- Transcription Update 31 July 2019



- WikiMedia instance to deliver images to volunteers to transcribe the texts in a machine-readable format (TEI-XML)
- Huge success: more than 22.000 manuscripts transcribed, 96% quality checked.

- Philosopher, social and legal reformer
- Digitizing his 40.000 untranscribed folios (in 8 years!)
- https://blogs.ucl.ac.uk/transcribe-bentham/





From manuscripts to new ways to access history



Scholars

Are you transcribing historical documents? Handwritten or printed, from the middle ages or from the 20th century? Would you like to do this in a highly standardized, flexible and reliable way? And do you appreciate to get support from automated tools such as Handwritten Text

Archives

Are you responsible for large collections of handwritten and printed documents? Do you believe that digitisation paves the way to realise new opportunities to access, enrich and explore archival material? And are you open to involve humanities scholars and volunteers so that they can work with these documents

Volunteers

Are historical letters, postcards, manuscripts or medieval documents fascinating for you? Do you enjoy deciphering handwriting – this wonderful feeling when you can read something which may be hidden to most other people? And do you believe that everyone can make a valuable contribution to

Scientists

Are you a computer scientist and working in the fields of computer vision, document analysis, pattern recognition, natural language processing or a related field? You are seeking interesting documents from 1000 years of handwriting, printing and publishing? And you would really enjoy to get some reference data in a

- Automatic handwritten text recognition and transcription
- The more people using it the more useful it gets
- Starting out from a digitization project □ creating a mechanisms by which others can auto transcribe their texts on the large □ changing how people do history, how people can access history, the questions we might ask from these resources etc.

https://transkribus.eu/Transkribus/



Novel ways in which cultural resources are made available















However.



We should not forget about the cultural knowledge iceberg sunken into an analogue world

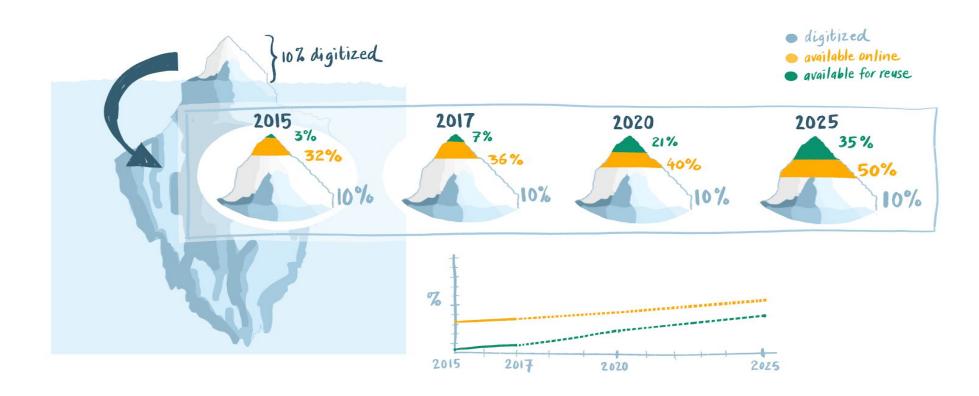


Image source: Harry Verwayen (EUROPEANA), visualization based on the results of the <u>ENUMERATE Survey Report on</u> <u>Digitisation in European Cultural Heritage Institutions</u>.



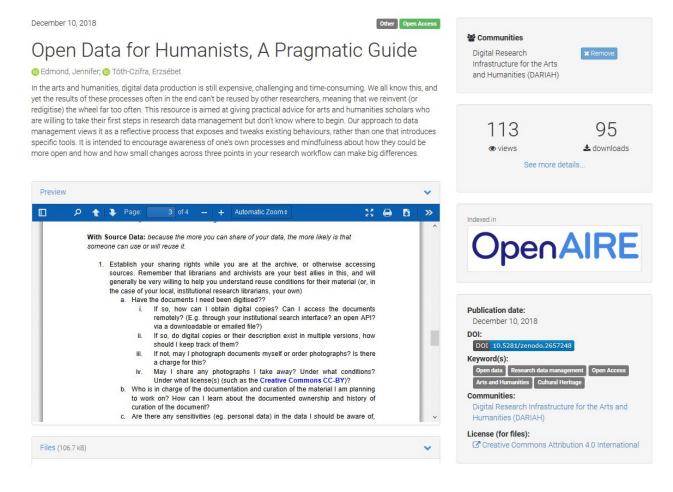
Gaining access to Cultural Heritage resources can get pretty complex though...

"At noon, we arrived in Speyer, where the chapter had already allowed us access to the archives to compare our copies of documents with the originals. We had also been promised that we would receive further material. However, it took us eight days to find out what we wanted to know. Because here it is like everywhere else, nothing happens without a multitude of difficulties. [...] The chairman forced us to dine with him every evening. Only once did we have our peace. We also had to spend every evening with the archivist, who was awarded with a gold medal worth 25 ducats."

Andreas Lamey, 1769, quoted after Voss 2002: Schöpflin, p. 604.

Source: Henrike Hoffmann, Moritz Mähr and Daniela Zetti: How the search engine came to the historians? Presentation slide from the haring the experience: Workflows for the Digital Humanities workshop, Neuchatel, 06.12.2019.

DARIAH-ECChecklist to keep in your pocket during your first Digital Research Infrastructure for the Arts and Humanities Visit to the (digital) archive

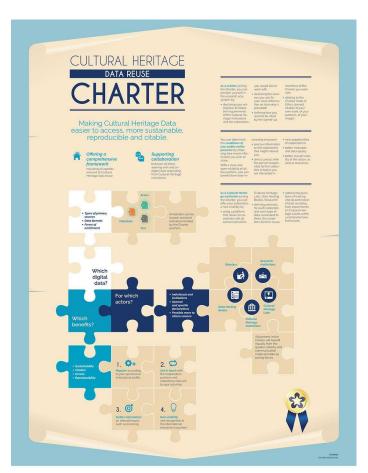


Open Data for Humanists, A Pragmatic Guide

Edmond, Jennifer, & Tóth-Czifra, Erzsébet. (2018, December 10) http://doi.org/10.5281/zenodo.2657248



The Cultural Heritage Data Reuse Carter



- A tool to allow allow both Cultural Heritage Institutions, infrastructure providers and researchers and to clarify their goals at the beginning and the project, to specify their exchange protocols, citation and attribution standards, hosting responsibilities.
- To help start the right data conversations

Learn more at: https://www.dariah.eu/activities/open--science/data-re-use/











And my data?



Exercise 1: What are your research data?



- In your discipline?
- In your current project?
- Think of everything that helps the interpretation of your data and your research process!
 - Form groups
 - Discuss and note results on sticky note
 - Bring sticky notes to front

Image source: Men sitting around a table discussing the contents of the piece of paper one of them is holding up. Process print. Credit: Wellcome Collection. CC BY

Adapted from: 'Future Proof and FAIR Research Data: Open Data Management Best Practices and First Steps', Ulrike Wuttke: https://www.fosteropenscience.eu/node/2603

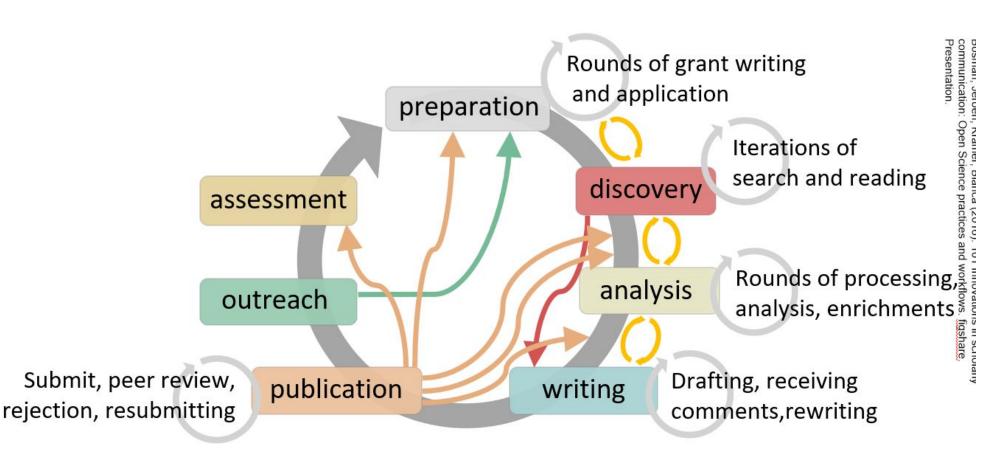


Your contribution is just as important!



A model of research workflow

- Never as linear as one would expect
- Data sharing should be kept in mind from the beginning
- "Your primary collaborator is yourself from 6 months now and your past self doesn't answer emails" (Rachel Ainsworth)





Easy to say so...

Will I be plagiarized?

What exactly can/should I put online?

How to enable others to follow exactly what I did?

All my mistakes and uncertainties will be visible?

How to find a safe home to my data?

Is it good for my career or am I just giving away my resources?



Leveraging on the open, on the digital

...and making it work for her career advancement!



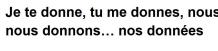
All publications available online in HAL and ORTOLANG:

https://cv.archives-ouvertes.fr/naomitruan

> Blogging research experience under: https://icietla.hypotheses.org

Wissenschaftliche Mitarbeiterin at Uni Leipzig

Building, Encoding, and Annotating a Corpus of Parliamentary Debates in XML-TEI



de la table ronde « Publier à l'ère numérique » co-organisée par Bloch, DARIAH-EU, le bureau de la coopération universitaire de l'

d'Allemagne à Berlin et l'Université franco-allemande (UFA) - mer

de souligner, une fois encore, à quel point le mouvement de l'accè

access) représente une avancée certaine pour l'état de nos conna

Laurent Romary pour l'invitation ! Bien que nos interventions aient voudrais ici approfondir les trois grands points que i'ai développés





Naomi's lessons

- Remain anchored in your field
 Respects the methods and publication practices of her field
- Get all the benefits of being digital and open
 - **Sharing is not giving away!**
 - Astonished to be cited at LREC
 - Encoding practices taken up by the Dutch Language Institute
- And she does even not know what EOSC, FAIR, Plan S and DMP mean...
 But she knows about source documentation (AKA meta-data), TEI and CC-BY
- The seed of an ambassadors' network



Your funder might also have a word or two about data sharing...



H2020 Programme

Guidelines on FAIR Data Management in Horizon 2020





Open Research Data and Data Management Plans

Information for ERC grantees by the ERC Scientific Council



Your funder might also have a word or two about data sharing...



www.snf.ch Wildhainweg 3, P.O. Box 8232, CH-3001 Berne

Explanation of the FAIR data principles

Wilkinson et al. (2016), The FAIR Guiding Principles for scientific data management and stewardship, Scientific Data 3, doi:10.1038/sdata.2016.18

Principle	1 - 1 - K - 11 - 11 - 12 - 12 - 12 - 12	In other words	Researcher's responsibility	Requirements to be fulfilled by the repository
To be fin dable: Data and metadata should be easy to find by both, humans and computer systems. Basic machine readable descriptive metadata allows the discovery of interesting data sets and services.	F1. (meta)data are assigned a globally unique and persistent identifier	Each data set is assigned a globally unique and persistent identifier (PID), for example a <u>DOI</u> , <u>ARK</u> , <u>RRID</u> These identifiers allow to find, cite and track (meta)data.	Ensure that each data set is assigned a globally unique and persistent identifier. Certain repositories automati- cally assign identifiers to data sets as a service. If not, researchers must obtain a PID via a PID registration service.	A repository needs to have a predictable way to assign a PID to each component of a dataset (e.g. each file or nanopublication), in order to be able to include these identifiers into the corresponding metadata before the submission.
	F2. data are described with rich metadata (defined by R1 below)	Each data set is thoroughly (see below, in R1) described: these metadata document how the data was generated, under what term (license) and how it can be (re)used, and provide the necessary context for proper interpretation. This information needs to be machine-readable.	Fully document each data set in the metadata, which may include descriptive information about the context, quality and condition, or characteristics of the data. Another researcher in any field, or their computer, should be able to properly understand the nature of your dataset. Be as generous as possible with your metadata (see R1).	Allow researchers to upload metadata for each data set.
	F3. metadata clearly and explicitly in- clude the iden- tifier of the data it de- scribes	The metadata and the data set they describe are separate files. The association between a metadata file and the data set is obvious thanks to the mention of the data set's PID in the metadata.	Make sure that the metadata contains the data set's PID.	Allow researchers to upload metadata for each data set.
	F4. (meta)data are registered or indexed in a searchable resource	Metadata are used to build easily searchable indexes of data sets. These resources will allow to search for existing data sets similarly to searching for a book in a library.	Provide detailed and complete metadata for each data set (see F2).	Request and store part of the metadata in a structured way, for example by providing a form with specific fields to be completed or by providing an XML schema to be used by the researchers. For example the storing of PID's, author names, disciplines, etc. will facilitate the creation of indexes. However, it must remain possible to provide arbitrary metadata in addition.

Have your heard about the FAIR principles?

http://www.snf.ch/SiteCollectio nDocuments/FAIR_principles_tr anslation_SNSF_logo.pdf



FAIR principles in a nutshell...

- Findable: easy to find by both humans and computer systems and based on mandatory description of the metadata + a Persistent Identifier that allow the discovery of interesting datasets;
- Accessible: stored for long term such that they can be easily accessed and/or downloaded with well-defined licence and access conditions (Open Access when possible), whether at the level of metadata, or at the level of the actual data content;
- **3** . Interoperable: ready to be combined with other datasets by humans as well as computer systems \square standard metadata schemas, vocabularies, ontologies if applicable.
- **4. Re-usable:** ready to be used for future research and to be processed further using computational methods □ proper licensing.



Image source: TIB blog, CC-BY 4.0



DANS's checklist to evaluate FAIRness of datasets



Checklist to evaluate FAIRness of data(sets)

You would like to deposit one or several dataset(s) at a digital repository but you are not sure whether the information you provide is sufficient and in line with the principles of FAIR (Findable, Accessible, Interoperable, Reusable)? This checklist helps you assess the quality (FAIRness) of your dataset(s) and the trustworthiness of the repository that you have chosen.

The assessment will cover four levels:

- 1. The data repository you are planning to use
- 2. The metadata with which you describe your dataset
- 3. The dataset itself
- 4. The data files of which your dataset consists

This checklist, furthermore, draws upon two core concepts: that of the trustworthy repository and that of FAIR data. The CoreTrustSeal (CTS) Data Repository Certification (https://www.coretrustseal.org/) is taken as an example for certified trustworthy repositories. Repositories with such a certification are to a large degree already compliant with the FAIR principles. A list of CTS-certified repositories can be found here: https://www.coretrustseal.org/why-certification/certified-repositories/
More information about FAIR and the principles per character is provided on the website of the Go-FAIR initiative: https://www.go-fair.org/fair-principles/

The checklist consists of 7 sections including a feedback section at the end. The structure of the questions per letters will be as follows:

- Lightweight approach
- https://docs.google.com/forms /d/e/1FAIpQLSf7t1Z9IOBoj5Gg Wqik8KnhtH3B819Ch6ID5KuAz 7yn0I0Opw/viewform



However, the problem is: by the time you get to this checklist, it's too late.

Reconstructing FAIR relevant documentation of finished data sets is virtually impossible.



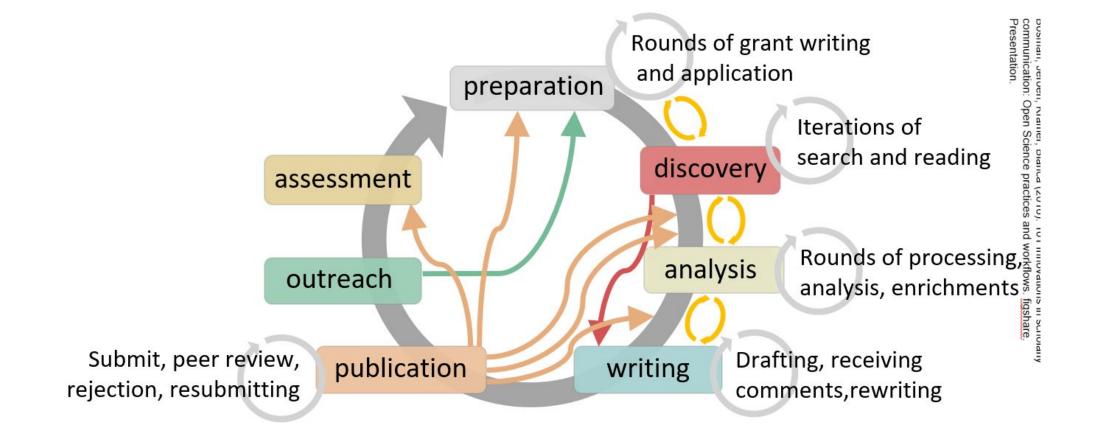
Source: Imageflip, CC0



Data management good practices in the research workflow



How to make the whole workflow as transparent and open as possible?







https://rdmpromotion.rbind.io/blog/2019/01/24/video-pre-release/











1. Data collection and reuse



PLANNING RESEARCH RE-USING DATA COLLECTING DATA PROCESSING AND AND ANALYSING DATA PUBLISHING SHARING DATA

How do we find data for reuse? Discussion:

- When was the last time you used data collected, curated or generated by someone else?
- Where/how did you find it and which factors helped its discoverability?
- How could you access the material in question?
- How did you trust in the creators?
- How the limitations of the data set (incompleteness, uncertainties) were indicated?
- How your research methods affected the collection of your data?
- How the collection of your data affected your research methods?



A data (re)use case study that highlights many of the challenges DH research is facing:

Data Basics With Databases - The Wonders of Data Material

BY STEFAN KARCHER · PUBLISHED 2018-10-05 · UPDATED 2018-12-06

Vacation time is over and – which is a bit surprising for PhD students – I had much time to think about my dissertation and my academic future. I did some researches and picked up many new interesting fields someone should deal with. However, from time to time, I got angry about an issue which came across a lot. Have you ever noticed how stupid some subject-related databases are? I mean, having them helped us find sources and texts, which enriched our own work, was a wonderful opportunity 10 years ago; but today, 10 years later the relation between the whole bunch of data sets became the focus of some researchers' attention.

The need (or wish) to work with the full material of a database leads to the wide discussion about Open Access in science. I don't want to deepen the aspect here in this post, but to make my opinion clear: Open Access is a great convenience for an open and free science. I support this position and I think my contribution to the scientific society is to share research results and raw data in an easy, accessible way. Yet, I understand the need of legal restrictions, payment, and license policies. Publishers, universities, and scholars invest so much time and money to develop their systems; and, of course, charges and copyright restrictions are necessary for financial profitability. I'm happy to pay for access if that's the price to support scientific progress. One can't be so naive to think open science is for free. Someone must pay for it and even my time/work as a PhD costs resources and money. To make a long story short: If a database is hidden behind payment or license restrictions, there should be good reasons for it. And I hope the reason is not profit, but the necessity to keep the system running.

In this context, it is very important to differ between two types of access. The

InFoDiTex was nominated for a DH Award 2018 in the category "Best Use of DH For Public Engagement." We are very happy about our placement as "2nd Runner Up" and we would like to thank all those who Congratulations to the winners and all the other great DH projects! UPCOMING EVENTS UNIVERSITÄT HEIDELBERG ZUKUNFT InfoDitex Interdisziplinäres forum Digitaler textwissenschaften ABOUT & CONTACT The Interdisciplinary Forum of Digital Textual Sciences at the University of Heidelberg is an open meeting for (junior) researchers in all fields of Digital Humanities. It was

founded by doctoral students who meet every month during the semester turn for

Stefan Karcher, "Data Basics With Databases – The Wonders of Data Material," in *INFODITEX -BLOG*, 2018-10-05, https://infoditex.hypotheses.org/245.

"During vacation, I had an idea for a future project for which data from a database is needed. Some key features and search functions in the text sources of the database are available online for free, but it's not possible (and maybe illegal, too) to parse it with a script. That is why I made something silly: I told my idea to a responsible person and asked for raw data, plain texts, and license policies. (I will describe the project idea in another post if everything works as expected). Within some days, I received an answer: they will not confer about IF they grant me access, but about HOW they can do it! Let's dig up the treasure."



We should not forget about the cultural knowledge iceberg sunken into an analogue world

"The collections we hold, and the subset we can digitise and make available for re-use are only a tiny proportion of what once existed. […] Some items can't be digitised because they're too big, small or fragile for scanning or photography; others can't be shared because of copyright, data protection or cultural sensitivities. We need to be careful in how we label datasets so that the absences are evident."

(Mia Ridge)

http://www.openobjects.org.uk/2017/03/piles-material-patchwork-embed-production-usable-collections-data-library-work/

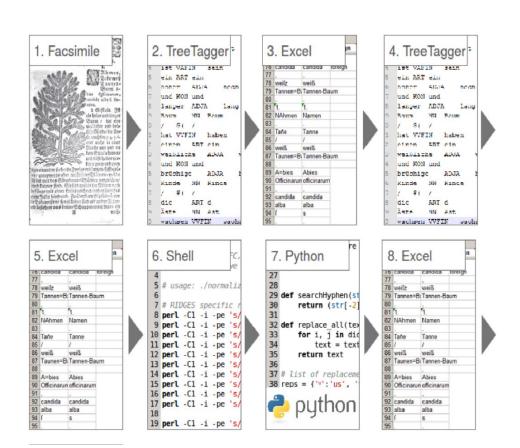


2. Data processing and analyzing



DARIAH-EU How will I know how the dataset I'm interested in Digital Research Infrastructure for the Arts and Humanities had been cooked'?

- A major twist in FAIR research culture: the separation of data from its context of creation.
- Explaining how the data had been 'cooked': rich
 provenance metadata (incl. the description of the
 software environment) is of crucial importance for both
 cultural heritage professionals.
- Standards: bridges between repositories, enable to bring together isolated data and to give them a richer context, improving their readability.





Data documentation and metadata

- How can you minimize the hassle for other people to find the materials you used and created?
- Your documentation should indicate finding aids and other resources used
- Not everything has to be kept!
- Once you have developed a suitable data model, you are also advised to develop a data dictionary which documents the model.
- This document may contain the following information:
 - a list of all the column names used in the data spreadsheet
- description of the purpose and the contents of these different columns, explaining abbreviations etc.



Image source: Pixabay, CC0.





How others can make sense of your data?

An example: interview data

- The audio file of the interview
- The interview transcript in the form of a digital text file
- The discussion guide or questionnaire which explains the methodological approach and is necessary for the comprehensibility of the results of the study.
- The project explanation as well as the declaration of consent of the interviewee, which documents compliance with the legal provisions of the GDPR.
- The codebook which e.g. documents the development categories and variables used
- •The documentation of the procedure for anonymization and pseudonymization
- The indexing information (metadata), which guarantees the citability of the interview and its findability.

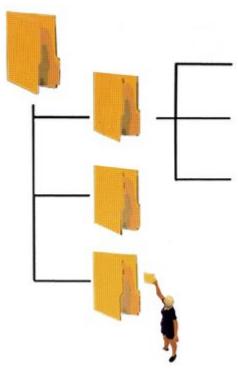
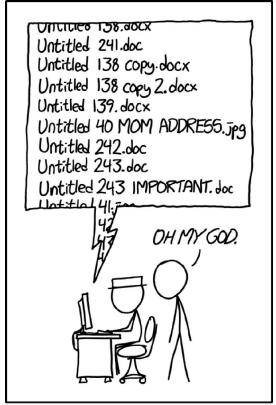


Image source: CESSDA, CC-BY 4.0

Based on: 'Future Proof and FAIR Research Data: Open Data Management Best Practices and First Steps', Ulrike Wuttke: https://www.fosteropenscience.eu/node/2603



File naming conventions



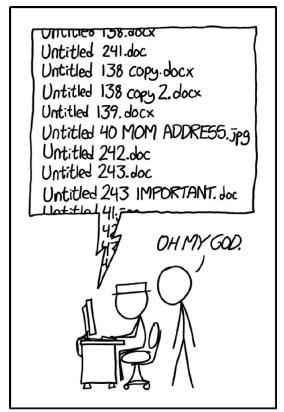
PROTIP: NEVER LOOK IN SOMEONE. ELSE'S DOCUMENTS FOLDER.

Image source: Stanford Library

Looks familiar?



File naming conventions



PROTIP: NEVER LOOK IN SOMEONE. ELSE'S DOCUMENTS FOLDER.

Perceptions on immigration 2014 File_naming_conventions.rtf Audio tapes Audio_tape_list.txt 20130122_interview1F38Manchester_audio.wav 20130122_interview2F21Manchester_audio.wav 20130124 interview3M46London audio.wav M Transcriptions Transcriptions_list.txt 20130122 interview1F38Manchester trans.rtf 20130122_interview2F21Manchester_trans.rtf 20130124_interview3M46London_trans.rtf Photographs Photos list.txt 20130122_interview1F38Manchester_photo1.jpg 20130122_interview1F38Manchester_photo2.jpg 20130122_interview1F38Manchester_photo3.jpg 20130122_interview2F21Manchester_photo1.jpg 20130122_interview2F21Manchester_photo2.jpg 20130124_interview3M46London_photo1.jpg Stimulation material Stimulation_material_list.txt Interview_questions_preliminary.rtf Interview_questions_final.rtf Stimulation_material_image1.jpg Stimulation_material_image2.jpg Stimulation_material_image3.jpg Stimulation_material_text1.rtf

The specifics usually matter less than just having some.

Common elements (<u>UK Data</u> <u>Service</u>):

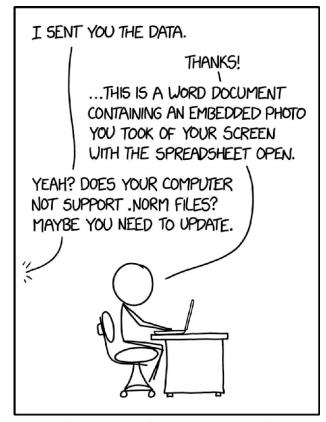
- Version number
- Date of creation (date format should be YYYY-MM-DD);
- Name of creator;
- Description of content;
- Name of research team/department associated with the data;
- Publication date;
- Project number.

Image source: <u>Stanford Library</u> Image source: <u>CESSDA</u>, <u>CC-BY 4.0</u>

VS.



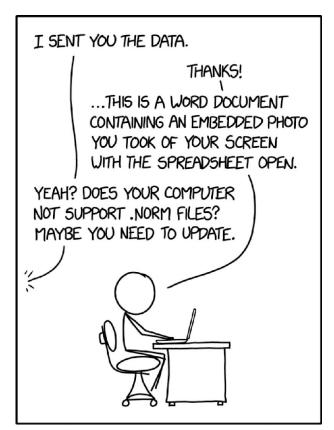
Can I run your data on my tools?



SINCE EVERYONE SENDS STUFF THIS WAY ANYWAY, WE SHOULD JUST FORMALIZE IT AS A STANDARD.

Image source: Stanford Library





SINCE EVERYONE SENDS STUFF THIS WAY ANYWAY, WE SHOULD JUST FORMALIZE IT AS A STANDARD.

Image source: Stanford Library

Open formats

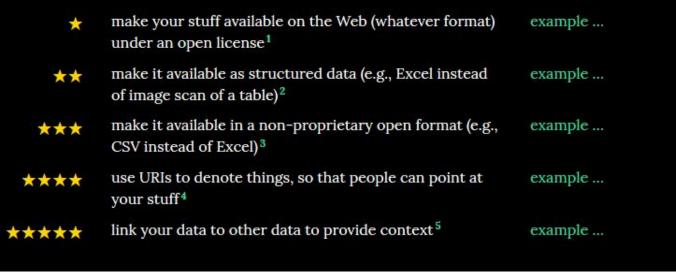
Statistical data	Туре	 Preferred format(s) 	 Non-preferred format(s)
Programming languages Images (raster) Images (vector)	Text documents	PDF/A (.pdf)ODT (.odt)	 Microsoft Word (.doc) Office Open XML (.docx) Rich Text File (.rtf) PDF other than PDF/A (.pdf)
Audio	Plain text	 Unicode text (.txt) 	 Non-Unicode text (.txt)
Video Computer Aided Design (CAD)	Markup language	 XML (.xml) HTML (.html) Related files: .css, .xslt, .js, 	SGML (.sgml)Markdown (.md)
Geographical information (GIS) Images (georeference)	Programming languages	.esMATLABNetCDFTextFabric	
Raster grid 3D	Spreadsheets	ODS (.ods)CSV (.csv)	Microsoft Excel (.xls)Office Open XML Workbook (.xlsx)PDF/A (.pdf)
RDF Computer Assisted Qualitative Data Analysis (CAQDAS)	Databases	SQL (.sql)SIARD (.siard)CSV (.csv)	 Microsoft Access (.mdb, .accdb) dBase (.dbf) HDF5 (.hdf5, .he5, .h5)
Abbreviations and acronyms	Statistical data	SPSS Portable (.por)STATA (.dta)DDI (.xml)	SPSS (.sav)SAS (.7dat; .sd2; .tpt)

Formats preferred by the DANS repository. See the full list here: https://dans.knaw.nl/en/about/services/easy/information-about-depositing-data/before-depositing/file-formats



5 star development scheme for Open Data



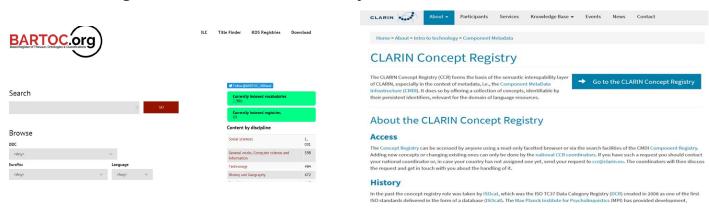


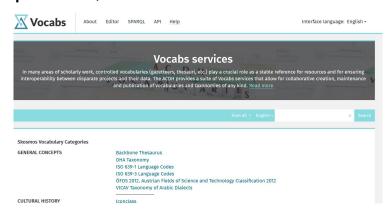
Source: https://5stardata.info/en/



Ontologies, vocabularies

- Put structure on your messy data so that it opens up to others (people, machine, applications, related databases).
- Check whether some of the general topics and terms (persons, locations, concepts) that you focus on have already been assigned persistent identifiers or URIs in one of the ontologies that are relevant for your field.
- Ontologies are one of the ways in which we can make datasets interoperable,





The Basel Register of Thesauri, Ontologies & Classifications (*BARTOC*)
The CLARIN Concept Registry and the DARIAH/ACDH collection of vocabularies.



PARTHENOS YouTube Videos

'An Ontologist and a Data Scientist walk into a bar: Data in Research Projects'



Search



An Ontologist and a Data Scientist walk into a bar: Data in Research Projects Unlisted

https://www.youtube.com/watch?v=WNG1iLB4KtA&inde x=1&list=PLKq1g7snsFGc7f1_Aidypmz62d7i6Uh4x



Metadata standards in the Arts and Humanities (teaser)

- **TEI** (Text Encoding Initiative): www.tei-c.org
- CEI (Charter Encoding Initiative): http://www.cei.lmu.de/index.php
- MEI (Music Encoding Initiative): https://music-encoding.org/
- **CMDI** (Language Resources, CLARIN):
- **IIIF** (International Image Interoperability Framework):

https://iiif.io/

• EAD (Encoded Archival Description, for finding aids):

https://www.loc.gov/ead/

• **Dublin Core** (description of digital documents):

http://dublincore.org/

The choice of appropriate standards is more of a community issue than a technical one.

Adapted from: 'Future Proof and FAIR Research Data: Open Data Management Best Practices and First Steps', Ulrike Wuttke: https://www.fosteropenscience.eu/node/2603

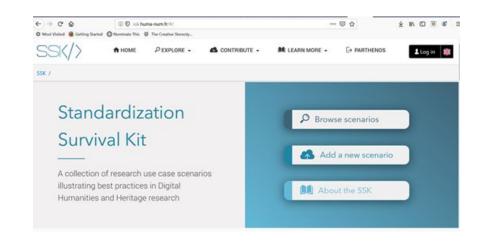


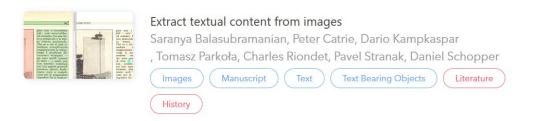
The Standardization Survival Kit

An overlay platform dedicated to promoting a wider use of standards within the Arts and Humanities:

- Documenting existing standards by providing reference materials.
- Fostering the adoption of standards.
- 18 scenarios: Heritage science scenarios + "traditional"
 DH ones → Living memory of best practices
- Developed within the framework of the EU project PARTHENOS:

http://ssk.huma-num.fr/#/





Last updated: 8 months ago



Linking datasets with publications Exercise:

Work in groups.

Consider the following three articles.

- To what extent can the data sets that are mentioned in the articles be accessed?
- Are the data sets also in preferred formats?
- Which kinds of additional documentation would further increase their accessibility and reusability for other disciplinary communities?

https://doi.org/10.1080/0969594X.2016.1194257 (https://tinyurl.com/datainarticles1)

http://dx.doi.org/10.1371/journal.pone.0139563 (https://tinyurl.com/datainarticles2)

http://doi.org/10.1111/lang.12172 (https://tinyurl.com/datainarticles3)

http://doi.org/10.21627/2019cd (https://tinyurl.com/datainarticles4)

Exercise adopted from <u>Kristina Hettne</u>, <u>Peter Verhaar</u> al. (2019, February). Top 10 FAIR Data & Software Things. Humanities- Historical research. Zenodo. http://doi.org/10.5281/zenodo.2555498



Give a passport with your data – prepare a readme file

- A readme file provides information about a data file and is intended to help ensure that the data can be correctly interpreted, by yourself at a later date or by others when sharing or publishing data.
- <u>Standards-based metadata</u> is generally preferable, but where no appropriate standard exists, for internal use, writing "readme" style metadata is an appropriate strategy.

Exercise:

- 1. Go to https://cornell.app.box.com/v/ReadmeTemplate where you will find a readme template
- 2. What are the main components of the document?
- 3. Are these well-aligned with your research processes and data? How would you adapt it for your own research?

BON

BON

AN259 BON

AN259 BON

LINERIA

Source: Cornell University, Research Data Management Service Group. https://data.research.cornell.edu/content/readme

Image source: https://www.feeldesain.com/travel-tag-texts.html



3. Data sharing, storing and publication



Data sharing and storing

With collaborators while research is active

- Likely to be on a networked filestore or
- · central institutional file share
- Easy to change or delete



Data are mutable





(Open) data sharing

Institutional, disciplinary or generic repository





Data are stable, searchable, citable, clearly licensed







Exercise

- The format of the metadata is often prescribed by the data repository which will manage the data set.
- Compare the metadata fields that need to be completed at a Zenodo upload with the discipline-specific requirements of DANS EASY.

https://dans.knaw.nl/en/deposit/informationabout-depositing-data/before-depositing

OR: https://tinyurl.com/DANSmetadata







Excercise adopted from <u>Kristina Hettne</u>, <u>Peter Verhaar</u> al. (2019, February). Top 10 FAIR Data & Software Things. Humanities- Historical research. Zenodo. http://doi.org/10.5281/zenodo.2555498



How to select a repository that best fits your research?



LEARNING HOW TO ARCHIVE DATA

What are your governing criteria when selecting a repository?



How to select a repository that best fits your research?



1. Use an external data archive or repository already established for your research domain to preserve the data according to recognised standards in your discipline.

2. If available, use an institutional research data repository, or your research group's established data management facilities.

3. Use a cost-free data repository such as **Zenodo**.

4. Search for other data repositories here: re3data.org.

Image adaptef from Marjan Grottweld's oresentation But can I trust your data? https://www.dlcm.ch/application/files/5015/2908/1575/DLCM_SRDD2018_Grootveld.pdf

Source: https://www.openaire.eu/opendatapilot-repository-guide



Pick a position and discuss!

- The subsequent use of data requires more knowledge than the collection of new data.
- I often feel unsure about the reuse conditions of Cultural heritage data dat are relevant for me.
- It is not easy to apply standards to my work.
- The publication of research data does not contribute to building a reputation.
- The management and publication of research data causes costs, which I can't carry.
- If I publish my research data, somebody might scoop me and publish findings based on my data.
- When I publish my research data, my research becomes completely transparent and even the smallest errors become apparent.
- My research belongs to me!

Adapted from: 'Future Proof and FAIR Research Data: Open Data Management Best Practices and First Steps', Ulrike Wuttke: https://www.fosteropenscience.eu/node/2603



Self-archiving and open data management flyers. DOI: 10.5281/zenodo.2657248 and 10.5281/zenodo.3070069





OpenMethods platform https://openmethods.dariah.eu/

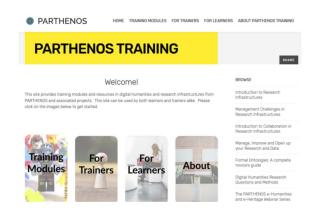
Ready, set, explore, reuse!



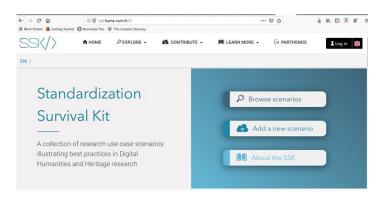
DARIAH Open blog https://openmethods.dariah.eu/



How to Facilitate Cooperation between Humanities Researchers and Cultural Heritage Institutions. Guidelines 10.5281/zenodo.2587480.



Parthenos Training Suite https://training.parthenos-project.eu/



The Standardization Survival Kit http://ssk.huma-num.fr/#/

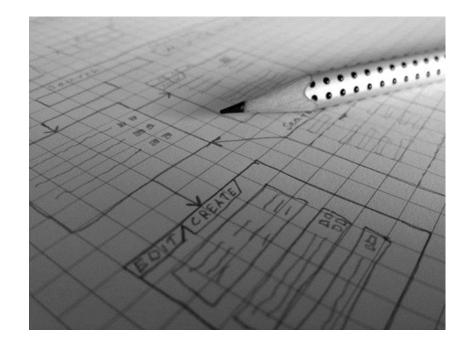


Further useful resources



What is a Data Management Plan?

- A data management plan is designed to encapsulate & articulate details about data from collection to curation to preservation to dissemination to destruction.
- A data management plan should be an ongoing process rather than a level of grant requirement for a funding agency program solicitation.



Source: Pixabay, CC0

- Who are the involved parties and what are the responsibilities of each of them?
- What kind of support can you seek in your institution?



An example:

Performance Criteria		Performance Levels			
		Detailed	Incompletely addressed	Not addressed	
Section 1	What types of data will be created?	Clear descriptions of the types of data being created with details of formats and approximate dataset sizes where appropriate.	Some description of the data being created but it is unclear or incomplete (based on subsequent answers)	Minimal information about what data types are being created.	
Section 1	Why are these data types being proposed?	The plan explains why the particular data type and format is being used and how it will contribute to the project/answering the research question.	Some mention of why these data types are being used but it is not clear how they will contribute to the project.	No explanation given for why the proposed data types are required for the research or how they will aid in answering the research questions.	
Section 2	What methodology is being proposed?	Methodologies are described clearly for each data type and information given about any intermediate data type produced before the final data.	Methodologies are described but either not clearly or not for all data types outlined in section 1.	Minimal description of the methodologies being proposed	
Section 2	How is this methodology suited to the data types or digital outputs?	As well as linking methodologies to the data types the plan explains how the methodology will produce the data type.	It is clear which methodology is related to each data type but not necessarily why that methodology suits a data type	No mention of how the methodologies proposed connect to the data being collected or created.	
Section 2	How is the project team suitable for the digial/data aspects of the work?	The plan details the skills necessary to deliver the data and digital aspects of the project, and explains how the project team either deliver these skills, or will be trained to do so (eg transcribers will be trained in TEI/XML).	The plan mentions skills necessary to deliver the project, but does not indicate how the project team deliver these skills. OR the plan mentions skills necessary but does not cover the full range of the project.	There is no mention of the digital or data skills needed to deliver the project, or how the project team will provide these skills.	
Section 2	How will the institution's support teams be supporting these methodologies?	Where methodologies use specialist techniques, equipment or processes it is clearly described how the research will be supported in implementing their proposal.	There is some mention of institutional support for the methodologies involved in the project, but it is not clear if the support covers all the specialist methodologies involved in the project.	No mention of how the researcher will be supported in using these methodologies by their institution	

This rubric is designed as a checklist or marking aid for those reviewing data management plans for submission to the Arts and Humanities Research Council (AHRC).

Source: Donaldson, Mary, & Higman, Rosie. (2018, November). Arts and Humanities Research Council Data Management Plan Rubric. Zenodo.

http://doi.org/10.5281/zenodo.1 745533

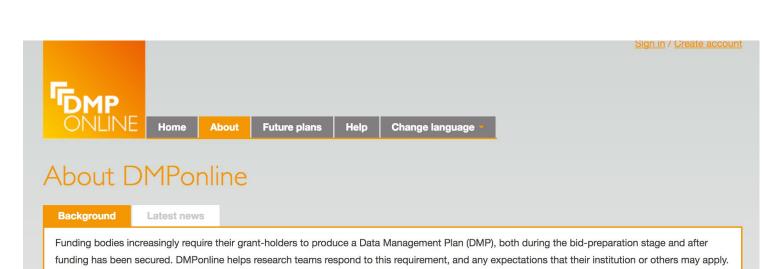
(Page 1 of 4)

Performance Criteria		Performance Levels			
		Detailed	Incompletely addressed	Not addressed	
Section 3	Has an appropriate storage solution for the duration of the project been described?	The data storage for the project is clearly described, covers all the data to be stored and is suitable, so far as it is possible to judge. The plan may also reference institutional storage policies or pages.	There is some description of the data storage solution the project will use but it is not clearly described or does not cover all of the data being produced.	It is not clear where the data will be stored during the project or the storage solution proposed is inappropriate.	
Section 3a	Is the backup process described appropriate?	The back-up process for active data storage is clearly described or referenced, and is appropriate for the data to be collected.	Data backup is mentioned, but no detail, or link to institutional policy is provided. Back-up process described might be inadequate for the data being collected and stored.	No backup process is described or the one described is inappropriate or inadequate for the data that is being collected.	
Section 4a	Has an appropriate long- term storage solution been described?	The long-term storage plan for the data is described. This might be a repository or other appropriate solution. The solution(s) identified cover all the data to be retained.	A long-term storage plan is mentioned, but detail may be lacking or the solution(s) identified may not cover all the data to be retained.	No long-term storage plan is mentioned, or the solution proposed is inappropriate, either for the data to be retained, or does not comply with funder requirements.	
Section 4b	How long will the data be stored for and is this appropriate to the project?	The long-term retention schedule is described for all data. The retention period is appropriate to the data and in keeping with any consent from participants.	The long-term retention schedule is mentioned, but may not cover all data or may be inadequate or inappropriate.	No long-term retention schedule is mentioned.	
Section 4c	Has long-term storage costs been described in the plan?	The costs for the long-term storage are clearly described. Alternatively, it is stated that the data will be stored for the long-term in a repository with no ingest costs.	Cost for long-term storage are mentioned, but no detail. Costs may not appear to cover all the data. Costs may appear to be inappropriate for the storage option indicated.	No costs for long-term storage are mentioned.	
Section 5a	Has the value of the data to the disciplinary area been outlined?	The value to all relevant disciplinary areas have been clearly outlined for each data type. Consideration has been given to the different types of value data can provide and these are described appropriately. It is	The value of the data to the disciplinary area is mentioned but it is not clear or may be poorly explained. There may be missing details about which disciplines may benefit from this	The value of the data to the disciplinary community is not mentioned.	



Use Tools for Data Management Planning

e.g. DCC DMPOnline https://dmponline.dcc.ac.uk/



How the tool works

There are a number of templates within the tool that represent the requirements of different funders and institutions. Users are asked three questions at the outset so we can determine the appropriate template to display (e.g. the ESRC template when applying for an ESRC grant). Guidance is provided to help you interpret and answer the questions. This guidance is provided by researcher funders, universities and disciplines.

DMPonline is based on the open source DMPRoadmap codebase, which is jointly developed by the Digital Curation Centre (DCC) and the University of California Curation Center (UC3). The DCC & UC3 work closely with research funders and universities to produce a tool that generates active DMPs and

Getting Started

If you have an account please sign in and start creating or editing your DMP.

If you do not have a DMPonline account, click on 'Create account' on the homenage

caters for the whole lifecycle of a project, from bid-preparation stage through to completion.



Research Data Management Organiser

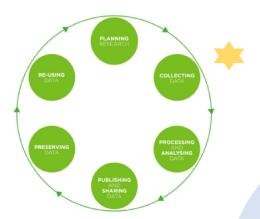
https://rdmorganiser.github.
io/en/



The Research Data Management Organiser (RDMO) enables institutions as well as researchers to plan and carry out their management of research data. RDMO can assemble all relevant planning information and data management tasks across the whole life cycle of the research data.

RDMO is ready for application in smaller or bigger projects. In the next projectphase, which started November 2017, the RDMO tool will be extended and the project partners AIP, FHP, and KIT Library will collaborate with the RDMO users to improve its usage. The tool will be extended by enhancing its implementation of roles and interfaces to institutional infrastructure, e.g. repositories, ticketing systems, and the infrastructure for authentication and autorization. Tutorials, documentation and other material are planned for dissemination, and workshops for users and developers.





How do we find data for reuse? Discussion:

- Which kinds of entities/ digital objects can have PIDs?
- How many PID types and providers can you name?
- How many of them you use?
- Is there a shortage of PIDs in the humanities domain?



How do we find data for reuse?



Image source: UK Data Archive

Casey Parker @caseynparker · Jun 8

For all my married science friends: I'm getting married in April and am thinking about changing my last name. Tell me you personal experience with this, your decision, and why you made that decision. Looking forward to seeing everyone's perspective! #WomenInSTEM

Q 263

↑7 36

 \bigcirc 178

Melanie Imming
@MelImming

Replying to @caseynparker

Get an #ORCID and all your publications are recognised even if you change your name. Solves a great deal of the problems?

- Persistent Identifiers (PIDs) ensure that online references to publications, research data, and persons remain stable and available in the future even if their location changes.
- A PID is a specific type of a <u>Uniform Resource</u> <u>Identifier</u> (URI), which is managed by an organisation that links a persistent identification code with the most recent Uniform Resource Locator (URL).
- Many functions: disambiguation, citability (humans, machines), linking, instrumental in the creation of knowledge graphs etc.

https://twitter.com/Mellmming/status/1137325 232396615680



How do we find data for reuse?

• PIDs and granularity:

ark:/12148/btv1b8449691v

ark:/12148/btv1b8449691v/f29

urn:cts:greekLit:tlg0012.tlg001.perseus-grc1.1.1-1.10

Q7245 ☐ go to: https://evelin.ifi.uni-heidelberg.de/

731081 □ go to: https://openknowledgemaps.org/viper/

10.14293/S2199-1006.1.SOR-UNCAT.CL49QV3.v1

hal-01836189